

Robert M. Hirsh  
Jordana Renert  
**ARENT FOX LLP**  
1675 Broadway  
New York, NY 10019-5874  
(212) 484-3900  
*Attorneys for the Official Committee of Unsecured Creditors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

|   |   |                                |
|---|---|--------------------------------|
| -----   | X |                                |
| <b>In re:</b>   | : | <b>Chapter 11</b>              |
|   | : |                                |
| <b>ROCK &amp; REPUBLIC ENTERPRISES, INC., et al.,</b> | : | <b>Case No. 10-11728 (AJG)</b> |
|   | : |                                |
| <b>Debtors.</b>                                       | : | <b>Jointly Administered</b>    |
|   | : |                                |
| -----   | X |                                |

**NOTICE OF FILING OF FORM OF PLAN  
SUPPORT LETTER BY CREDITORS COMMITTEE**

PLEASE TAKE NOTICE that on December 20, 2010, Rock & Republic Enterprises, Inc. (“R&R”) and Triple R, Inc. (“Triple R” and together with R&R, the “Debtors”), the Official Committee of Unsecured Creditors in the Debtors’ cases (the “Creditors’ Committee”) and VF Corporation (“VF” and together with the Debtors and the Creditors’ Committee, the “Plan Proponents”), filed with the United States Bankruptcy Court for the Southern District of New York the Motion of the Plan Proponents for an Order (i) Approving the Disclosure Statement, (ii) Establishing Plan Solicitation and Voting Procedures, (iii) Scheduling a Confirmation Hearing, and (iv) Establishing Notice and Objection Procedures for Confirmation of Joint Consolidated Plan for Rock & Republic Enterprises, Inc. and its Affiliated Debtors and Debtors in Possession [Docket No. 603] (the “Solicitation Motion”), which seeks, among other things, the approval of (i) the disclosure statement related to the Plan, (ii) notices and ballots to be sent to creditors regarding the Plan, and (iii) a letter from the Official Committee of Unsecured Creditors

(“Creditors Committee”) urging creditors to vote in favor of the Plan if the Creditors Committee agrees to provide such a letter (Solicitation Motion, ¶¶ 33-34).

PLEASE TAKE FURTHER NOTICE that the Creditors Committee proposed form of plan support letter is attached hereto.

Dated: New York, New York  
January 25, 2011

**ARENT FOX LLP**

By: /s/ Robert M. Hirsh  
Robert M. Hirsh, Esq.  
Jordana Renert, Esq.  
1675 Broadway  
New York, New York 10019-5874  
(212) 484-3900

*Attorneys for the Official Committee of Unsecured  
Creditors*